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2248-6230
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# KHL PROPERTIES LIMITED

**Regd. Office :** 8, BENTINCK STREET, GROUND FLOOR, "**TAHER MANSION**", KOLKATA - 700 001
**CIN - L70101WB1979PLC032293**

Ref.No. KHL/232/18-19

Date: 22/05/2018

The Calcutta Stock Exchange Limited
Listing Department
Received
Contents not verified
Sl. No. 133 Dated 22-5-18
Signature

To,
The Calcutta Stock Exchange Limited,
7, Lyons Range,
Kolkata-700 001

Respected Sir/Madam,

**Sub:** **<u>Request for obtaining in-principle approval for de-listing of equity shares</u>**

We would like to inform you that we are a public limited Company presently listed on The Calcutta Stock Exchange Limited (**"CSE"**) only. In this connection, we would like to bring to your notice that the members of the Company at its Extra-Ordinary General Meeting (**"EGM"**) held on 08.05.2018 have duly passed the resolution approving the delisting of equity shares from CSE, i.e. the only Stock Exchange where the equity shares of the Company are listed, by way of Postal Ballot (Both Physical & Electronic) result in compliance with section 110 of the Companies Act, 2013 and Regulation 8 of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 and necessary amendments thereon which has been declared with requisite majority on 08.05.2018.

Pursuant to Regulation 8(1) (C) of Erstwhile Delisting Regulations, the Company is required to obtain the in-principle approval from the Stock Exchange where it is listed.

We therefore are enclosing herewith the following documents for your reference:-

1. Certified copy of Board resolution approving the delisting of equity shares by the Board of Directors post receiving Due Diligence Certificate from Merchant Banker at its meeting held on 23.03.2018, marked herewith as **Annexure- A.**
2. Notice dated 23.03.2018 for passing of special resolution for Delisting of equity shares through Postal Ballot, marked herewith as **Annexure- B.**
3. Newspaper publication dated 09/04/2018 regarding dispatch of notice to the public shareholders, marked herewith as **Annexure- C.**
4. Extract of EGM in respect of Special Resolution duly passed by the shareholders through Postal Ballot, marked herewith as **Annexure- D.**
5. Copy of report submitted by the Scrutinizer for the aforesaid delisting through Postal Ballot, marked herewith as **Annexure- E.**
6. Newspaper publication dated 11/05/2018 regarding result of Postal Ballot, marked herewith as **Annexure- F.**
7. Auditors report under Regulation 55A of Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996 in respect of last 2 quarters marked herewith as **Annexure- G.**
8. Latest share-holding pattern of the Company, marked herewith as **Annexure- H.**
9. Annual Report for the last 3 years, marked herewith as **Annexure- I.**
10. Copies of covering letters, duly acknowledged, in respect of payment of fees for last 3 years, marked herewith as **Annexure- J.**
11. Undertaking from the Company in respect of pending Investors grievances & litigation matter, marked herewith as **Annexure- K.**
12. Copy of Form MGT 14 submitted with ROC, marked herewith as **Annexure- L.**
13. CSE Delisting Form, marked herewith as **Annexure –M.**
14. Due Diligence Certificate as received from Merchant Banker **Annexure- N**
15. Pay Order in favour of "The Calcutta Stock Exchange Limited" of Rs. 1,18,000/- bearing no.279328 dated 21/05/2018 drawn on HDFC Bank towards processing fees, marked herewith as **Annexure- O.**

We, therefore request you to issue your in-principle approval at the earliest.

Thanking You,

For KHL Properties Limited

Umesh Singh
Director
DIN: 07241947

KHL PROPERTIES LIMITED
Kolkata

Encl: As stated above