

KHL PROPERTIES LIMITED

NOTICE TO THE MEMBERS

Notice is hereby given that the 31st Annual General Meeting of the Members of the Company will be held on Friday, 16th September, 2011 at 8, Bentinck Street, Ground Floor, Kolkata - 700 001 at 11.30 A. M. to transact the following business

1. To receive, consider and adopt the audited Balance Sheet of the Company as at 31st March, 2011 and the Profit & Loss Account for the year ended on that date and the report of the Auditors & Directors there on.
2. To appoint a Director in place of Sri Jag Mohan Bagla, who retires by rotation and being eligible offers himself for re-appointment.
3. To appoint M/s N K Jain & Co., Chartered Accountants, the retiring auditors from the Conclusion of the next Annual General Meeting and fix up their remuneration.

By order of the Board,

Director

Kolkata - 700 001

Date: 25th June, 2011.

- NOTES:
1. The register of Members & Share Transfer Books will remain Closed from 13.09.2011 to 16.09.2011 (both days inclusive).
 2. A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote instead of himself. A proxy form is enclosed herewith.
 3. Shareholders are requested to communicate changes of their address, if any quoting their respective folio numbers.

KHL PROPERTIES LIMITED

DIRECTORS' REPORT

Gentlemen,

Your Directors have pleasure in presenting their 31st Annual Report together with the Audited Statement of Accounts of the Company for the year ended 31st March, 2011.

1. FINANCIAL RESULTS:

The Profit & Loss Account of the Company for the year ended 31st March, 2011 shows the following results -

	Profit for the year	235515
Less:	Provision for Income Tax	43000
	Income Tax on Assessment	4504

	Profit after Tax	188011
Add:	Balance brought forward from Previous Year	(2780423)

	Balance carried over to Balance Sheet	(2592412)

2. DIVIDEND:

Your Directors do not recommend payment of any Dividend for the year ended 31st March, 2011 in view of meager profit during the year.

3. DIRECTORS:

At the forthcoming Annual General Meeting, Sri Jag Mohan Bagla, retires by rotation, but being eligible offers himself for re-appointment.

4. AUDITORS:

M/s N K Jain & Co., Auditors of the Company retires at the conclusion of the forthcoming Annual General Meeting and have offered for re-appointment.

5. PARTICULARS OF EMPLOYEES:

The information required under section 217(2A) of the Companies Act, 1956, read with Companies (Particulars of Employees) Rules, 1975 as amended is being not given as there was no employee receiving remuneration of more than Rs.5,00,000.00 per month or Rs.60,00,000.00 for the year under consideration.

6. CORPORATE GOVERNANCE REPORT

Pursuant to clause 49 of the Listing Agreement, a section on Corporate Governance forming part of the Directors' Report and the Certificate from M/s N K Jain & Co. Chartered Accountants confirming compliance of Corporate Governance norms are included in the Annual Report.

7. FIXED DEPOSIT

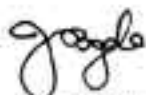
Your Company has not accepted any fixed deposits during the period under review.

8. DIRECTORS' RESPONSIBILITY STATEMENT

The Board of Directors of your Company state:

- i. that in the preparation of the annual accounts, the applicable accounting standards had been followed;
- ii. that the directors had selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the Company at the end of the financial year and of the profit of the Company for that period;
- iii. that the directors had taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of the Companies Act, 1956 safeguarding the assets of the Company and for preventing and detecting fraud and other irregularities;
- iv. that the directors had prepared the annual accounts on going concern basis.

For and on behalf of the Board,


Directors

Regd. office:

8, Bentinck Street,
Kolkata - 700 001

Date: 25th June, 2011

INFORMATION RELATED TO CORPORATE GOVERNANCE

The Company wish to place before the shareholders the following information in order to enhance shareholders' value, keeping in mind the needs and interests of other stakeholders such as customers, employees and the society at large

a. BOARD OF DIRECTORS

The total strength of the Board is 3 namely Sri Jag Mohan Bagla, Sri Ram Bilas Agarwal & Sri Dronesh Singhania. There is no change in the Board of Directors since the last AGM of the company. During the year under review, the Board of Directors met ten times. These meetings were held on the following dates:

1.	4 th May, 2010	2.	12 th May, 2010
3.	29 th June, 2010	4.	30 th July, 2010
5.	30 th Sept., 2010	6.	15 th Oct. 2010
7.	31 st Oct., 2010	8.	4 th Nov., 2010
9.	1 st Feb., 2011	10.	16 th March, 2011

b. AUDIT COMMITTEE OF DIRECTORS

The Audit Committee comprises of three Directors namely Mr. Ram Bilas Agarwal, Mr Jag Mohan Bagla and Mr. Dronesh Singhania, the committee regularly meets as and when required.

c. SHARE TRANSFER COMMITTEE

The Company has a Share Transfer Committee comprising of Sri Ram Bilas Agarwal, Sri Jag Mohan Bagla & Sri Dronesh Singhania, Director. The Committee meets at regular intervals to approve all transfer, transmissions and take up all the shareholders' complaints.

d. DETAILS OF ANNUAL / EXTRAORDINARY GENERAL MEETINGS

1.1 Location and time, where General Meeting held in last 3 years

<u>YEAR</u>	<u>AGM/EGM</u>	<u>LOCATION</u>	<u>DATE</u>	<u>TIME</u>
2009-2010	AGM	8, Bentinck Street, Kolkata-700 001	30.09.2010	11.30 A.M.
2008-2009	AGM	- do -	20.08.2009	11.30 A.M.
2007-2008	AGM	- do -	28.08.2008	11.30 A.M.

1.2 Whether Special Resolution put through Postal Ballot last year? -NO-

1.3 Are votes proposed to be conducted through Postal Ballot this year? -NO-

- e. Disclosures on materially related party transactions i.e. transactions of the Company of material nature, with promoters, the directors or the management, their subsidiaries or relatives, etc. that may have potential conflict with the interests of Company at large. There is no material transaction with related party.

- f. Details of non-compliance by the Company, penalties, strictures imposed on the Company by Stock-Exchange or SEBI or any other statutory authority, on any matter related to capital markets, during last three years. -NO-
- g. Means of Communication
- Half-yearly report sent to each household of shareholders -No-
 - Quarterly results published -Yes-
 - Whether it also displays official news releases and presentations made to Institutional investors/analysts On request
 - Which Newspaper normally published in Arthik Lipi, & The Echo of India.
- h. Shareholders' Information
1. Registered Office
8, Bentinck Street, Taher Mansion, Ground Floor,
Kolkata - 700 001
 2. Stock Exchange Listing
The Company's shares are listed and traded on the Stock Exchanges at Kolkata.
 3. Shareholders' Services
W.e.f.10.04.2003,M/s Maheswari Datamatics P.Ltd. 6, Mangoe Lane, Kolkata 700 001 has been appointed as RTA in respect of both physical and demat shares of the company. The Company's shares have been dematerialised with CDSL and ISIN No. INE 263E01018
 4. Nomination Facility
Individual Shareholders can now avail the facility of nomination. The nominee shall be the person with whom all rights of transfer and/or amount payable in respect of the shares shall vest in the event of death of the shareholder(s). A minor can be a nominee provided the name of the guardian is given in the nomination form. The facility of nomination is not available to non-individual shareholders such as societies, trusts, bodies corporate, kartas of Hindu Undivided Families and holders of Power of Attorney. In case of any assistance, please contact M/s Maheswari Datamatics Pvt Ltd.
 5. Annual General Meeting
The 31st Annual General Meeting of the shareholders will be held at 11.30 A. M. on Friday, 16th September, 2011 at 8, Bentinck Street, Ground Floor, Kolkata - 700 001.
 6. Date of Book Closure
13th September, 2011 to 16th September, 2011 both days inclusive
 7. Dividend Payment
Your Directors do not recommend payment of any dividend for the year ended 31st March, 2011 in view of meager profit during the year.

8. Statistics of Shareholders. 2010-2011

<u>Year Ended</u>	<u>No. of Shareholders</u>
31 st March, 2009	110
31 st March, 2010	111
31 st March, 2011	110

9. Distribution of Shareholding as on 31st March, 2011

<u>RANGE</u> <u>In No. of Shares</u>	<u>RANGE</u> <u>In value of Shares</u>	<u>No. of</u> <u>Share</u> <u>Holders</u>	<u>% to</u> <u>Total</u> <u>Holders</u>	<u>No. of</u> <u>Shares</u>	<u>% of</u> <u>Total</u> <u>Holdings</u>
Up to 500	Up to 5000	50	45.45	12300	5.13
501 to 1000	5010 to 10000	6	5.45	5200	2.17
1001 to 2000	10010 to 20000	25	22.73	40700	16.96
2001 to 3000	20010 to 30000	14	12.73	37750	15.73
3001 to 4000	30010 to 40000	4	3.64	14575	6.07
4001 to 5000	40010 to 50000	2	1.82	8950	3.72
5001 to 10000	50010 to 100000	6	5.45	52600	21.92
10001 to above 100010	100010 to above	3	2.73	67925	28.30
TOTAL		110	100.00	240000	100.00
RESIDENT INDIANS		101	91.82	142425	59.35
DOMESTIC COMPANIES		4	3.64	77525	32.30
NON RESIDENT INDIANS		NIL	-	NIL	-
FOREIGN COMPANIES		NIL	-	NIL	-
MUTUAL FUNDS		NIL	-	NIL	-
BANKS		NIL	-	NIL	-
DIRECTORS/RELATIVES		5	4.54	20050	8.35
TOTAL		110	100.00	240000	100.00

For and on behalf of the Board



Directors

Regd. office

8, Bentinck Street,
Kolkata - 700 001

Date: 25th June, 2011

Certificate to the members of KHL Properties Limited on compliance of the conditions of Corporate Governance for the period ended March 31, 2011 under clause 49 of the listing agreements with relevant Stock Exchange.

We have examined the compliance of the conditions of Corporate Governance by KHL Properties Limited, for 12 months period ended on March 31, 2011, as stipulated in clause 49 of the listing agreements of the said Company with relevant Stock Exchange.

The compliance of the conditions of Corporate Governance is the responsibility of the Management. Our examination was limited to the procedures and implementation thereof, adopted by the Company for ensuring the compliance of the conditions of the Corporate Governance. It is neither an audit nor an expression of opinion on the financial statements of the Company.

In our opinion and to the best of our information and according to the explanations given to us, we certify that the Company has complied with the conditions of Corporate Governance as stipulated in clause 49 of the above mentioned listing agreements.

As required by the Guidance Note on Certification of Corporate Governance issued by the Institute of Company Secretaries of India, we state that no grievances are pending as on March 31, 2011 against the Company as per the records maintained by the Shareholders/Investors Grievance Committee.

We further state that such compliance is neither an assurance as to the future viability of the Company nor the efficiency or effectiveness with which the management has conducted the affairs of the Company.

Place: Kolkata
Date: 25th June, 2011



For N K Jain & Co.
Chartered Accountants
Firm Regn. No. 304078E

A handwritten signature in black ink, appearing to read "N K Jain".

N K Jain
Proprietor
M No. 005976

**AUDITOR'S REPORT TO THE SHAREHOLDERS OF
M/S KHL PROPERTIES LTD**

We have audited the attached Balance Sheet of **M/s. KHL Properties Ltd.**, as at 31st March, 2011, the Profit & Loss Account and Cash Flow Statement for the year ended on that date annexed thereto. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with auditing standards generally accepted in India. These Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion. We report that:

1. We have obtained all the information and explanation which to the best of our knowledge and belief were necessary for the purpose of our audit.
2. In our opinion proper books of account as required by law have been kept by the Company, so far as it appears from our examination of the books.
3. The Balance Sheet and Profit & Loss Account dealt with by the report are in agreement with the books of account.
4. In our opinion, the Balance Sheet and the Profit and Loss Account comply with the Accounting Standards referred to in subsection (3C) of section 211 of the Companies Act, 1956.
5. As per the representation made by the Company and all its Directors, no director is disqualified from being appointed as a Director under clause 'g' of sub-section (1) of Section 274 of the Companies Act, 1956.
6. In our opinion and to the best of our information and according to the explanations given to us, the accounts read together with the notes thereon, give information required by the Companies Act, 1956, in the manner so required and give a true and fair View in conformity with the accounting principles generally accepted in India.



- a) In the case of the Balance Sheet, of the state of affairs of the Company as at 31st March, 2011
- b) In the case of Profit & Loss Account, of the Profit for the year ended on 31st March, 2011
- c) In the case of Cash Flow Statement, of the cash flow for the year ended on 31st March, 2011.

As required by the Companies (Auditor's Report) Order, 2003 and amended by (Amendment) Order, 2004 issued by the Ministry of Finance, Deptt. Of Company Affairs in terms of Section 227(4A) of the Companies Act, 1956 and on the basis of such checks as we considered appropriate, we further report that -

- a) The Company is maintaining proper records showing full particulars, including quantitative details and situation of fixed assets
- b) These fixed assets have been physically verified by the Management at reasonable intervals and no material discrepancies were noticed on such verification.
- c) No substantial part of fixed assets have been disposed off during the year.
- d) The stock of shares have been physically verified by the management during the year at reasonable intervals.
- e) In our opinion and according to the information explanations given us, the procedure of physical verification of stocks followed by the management is reasonable and adequate in relation to the size of the Company and the nature of its business.
- f) No discrepancies have been noticed on physical verification of stocks as compared to book records.
- g) The Company has not granted unsecured loans to the parties listed in register maintained under section 301 of the Companies Act, 1956.
- h) The parties to whom loans have been given are regular in repaying the principal amount and interest as stipulated.



- i) In our opinion, there is adequate internal control procedure commensurate with the size of company and the nature of its business for the purchase of shares & sale of shares & services.
- j) The Company has not accepted any deposits from the public as per section 58A, 58AA or any other relevant provisions of the Companies Act, 1956 and the Companies (Acceptance of Deposit) Rules, 1975.
- k) The Company has no internal audit system.
- l) There are no undisputed amounts payable in respect to Income Tax, Wealth Tax, Service tax etc which were outstanding as at 31st March, 2011 for a period of more than six months from the date they became payable.
- m) The Company has not granted loans and advances on the basis of the security by way of pledge of shares, debentures and other securities.
- n) The Company has maintained proper records of transactions and contracts regarding the dealing or trading in shares and securities and the Company has made timely entries therein. The shares, securities and other investments have been held by the Company in its own name.
- o) No fraud on or by the Company has been noticed or reported during the year.
- p) The Company has created an equitable mortgage by way of deposit of title deeds in respect of its immovable property situated at 22, Alipore Road, Kolkata – 700 027 as security for repayment of Rs.2053 Lacs granted by HDFC Bank to USBCO Steels Pvt. Ltd.
- q) No other provision of the said order is applicable to the Company for the year under report.

Place: Kolkata
Date: 25th June, 2011



For N K Jain & Co.
Chartered Accountants.
Firm Regn. No. 304078E

N K Jain
Proprietor
M.No 005976

KHL PROPERTIES LTD

BALANCE SHEET AS AT 31.03.2011

SOURCES OF FUNDS :	Schedule	31/03/2011 Rupees	31/03/2010 Rupees
SHARE HOLDERS' FUND			
Share Capital	1	2,400,000	2,400,000
Reserve & Surplus	2	1,607,878	1,419,867
Unsecured Loan		85,396	85,396
TOTAL		4,093,274	3,905,263
APPLICATION OF FUNDS :			
FIXED ASSETS	3	4,158,709	4,120,181
INVESTMENT	4	242,437	242,437
CURRENT ASSETS, LOANS & ADVANCES :			
CURRENT ASSETS			
Cash & Bank Balances	5	61,256	39,806
LOANS & ADVANCES	6	59,552	77,249
		120,808	117,055
LESS : <u>Current Liabilities & Provisions</u>	7	428,681	574,411
NET CURRENT ASSETS :		(307,873)	(457,356)
TOTAL		4,093,274	3,905,263

NOTES ON ACCOUNTS

10

As per our report of even date attached

For N. K. JAIN & CO.
Chartered Accountants
(Firm Regn. No. 304078E)

2, JAWAHAR LAL NEHRU ROAD *Proprietor*
Kolkata - 700 013

Date : 25th June, 2011



FOR AND ON BEHALF OF THE BOARD

[Signature]
DIRECTORS

KHL PROPERTIES LTD

PROFIT AND LOSS ACCOUNT FOR THE YEAR ENDED 31.03.2011

	Schedule	31/03/2011 Rupees	31/03/2010 Rupees
INCOME :			
Sales & other Income	8	661,380	407,183
TOTAL		661,380	407,183
EXPENDITURE :			
Administrative Expenses	9	228,293	230,451
Salaries & Staff payments		96,940	78,208
Audit fees		1,655	1,500
Corporation Tax		57,136	57,888
Repairs & Maintenance		30,643	11,582
Depreciation		11,197	5,388
TOTAL		425,864	385,016
Profit during the year		235,515	22,167
Provision for Tax		43,000	3,100
Income Tax On Assessment		4,504	784
		188,011	18,283
Profit After Tax		188,011	18,283
Profit/(Loss) Brought forward from Previous year		(2,780,423)	(2,798,706)
		(2,592,412)	(2,780,423)

NOTES ON ACCOUNTS.

10

As per our report of even date attached.

For N. K. JAIN & CO.
Chartered Accountants
(Firm Regn. No. 304078E)

N. K. Jain
Proprietor

2, JAWAHAR LAL NEHRU ROAD,
Kolkata - 700 013.

Date : 25th June, 2011

FOR AND ON BEHALF OF THE BOARD

[Signature]
DIRECTORS



KHL PROPERTIES LIMITED

SCHEDULE - 3

FIXED ASSETS

FIXED ASSETS	Gross Block		Depreciation		Net Block			
	01.04.10	Additions	31.03.2011	01.04.10 For the Year		31.03.2011	31.03.2011	
Land & Buildings	5,556,995	-	5,556,995	1,470,153	-	1,470,153	4,086,842	4,086,842
Air Conditioner	156,102	-	156,102	145,701	1,447	147,148	8,954	10,401
Electrical Equipments	120,929	-	120,929	112,434	1,182	113,616	7,313	8,495
Furniture & Fixture	-	49,725	49,725	-	6,559	6,559	43,166	-
Generator	88,105	-	88,105	82,233	817	83,050	5,055	5,872
Lift	128,665	-	128,665	120,094	1,192	121,286	7,379	8,571
TOTAL	6,050,796	49,725	6,100,521	1,930,615	11,197	1,941,812	4,158,709	4,120,181
Previous Year	6,050,796	-	6,050,796	1,925,227	5,388	1,930,615	4,120,181	4,125,569



KHL PROPERTIES LTD

SCHEDULE

(Annexed to and forming part of the Accounts)

31/03/2011

Rupees

31/03/2010

Rupees

SCHEDULE - 1

SHARE CAPITAL :

AUTHORISED

1250000 Equity Shares of Rs. 10/- each

12,500,000

12,500,000

ISSUED, SUBSCRIBED & PAID-UP

(240000 Equity Share of Rs. 10/- each
fully paid up in cash)

2,400,000

2,400,000

2,400,000

2,400,000

SCHEDULE - 2

RESERVE & SURPLUS :

Foreign Exchange Remittance Reserve

4,200,290

4,200,290

Less : Profit & Loss Account

(2,592,412)

(2,780,423)

1,607,878

1,419,867

SCHEDULE - 4

INVESTMENT IN SHARES (AT COST) :

QUOTED

Quantity

Rupees

Quantity

Rupees

Super Forging Steel & Indus. Ltd.

1,900

106,545

1,900

106,545

ITC Ltd.

370

135,892

370

135,892

ITC Ltd. (Bonus) Bonus Issue 1 : 1

740

-

185

-

242,437

242,437

Market value of quoted shares

203,825

147,770

SCHEDULE - 5

CASH & BANK BALANCES :

Cash in hand(As certified by the management)

37,569

9,027

Balance with Schedule Bank(in Current Account)

23,687

30,780

61,256

39,806



KHL PROPERTIES LTD

SCHEDULE - 6	31/03/2011 Rupees	31/03/2010 Rupees
<u>LOANS & ADVANCES :</u>		
Security Deposit	50,507	50,507
Income Tax	9,045	5,938
Tax Deducted at Source	-	20,804
	<u>59,552</u>	<u>77,249</u>
SCHEDULE - 7		
CURRENT LIABILITIES & PROVISIONS :		
CURRENT LIABILITIES		
Sundry Creditors - Expenses	21,993	323,553
- Finance	120	90
Advances	355,168	240,168
PROVISIONS		
Provision for tax	51,400	10,600
	<u>428,681</u>	<u>574,411</u>
SCHEDULE - 8		
<u>Sales & Other Income</u>		
Commodity Profit	247,193	249,582
Dividend	5,550	2,054
Interest Received	-	1,292
Misc. Income	50,796	91,855
Rent Received	52,800	62,400
Sundry Balance Written Up	305,041	-
	<u>661,380</u>	<u>407,183</u>
SCHEDULE -9		
<u>ADMINISTRATIVE EXPENSES :</u>		
Advertisement Expenses	8,952	7,327
Bank Charges	865	5,825
C D S L Charges	6,618	6,618
Demat Charges	597	613
Electricity & Energy Charges	167,891	154,947
Filing Fees	3,000	1,500
General Expenses	524	429
Legal & Professional Expenses	21,115	24,632
Listing Fees	11,582	12,699
Meeting Fee	2,700	2,100
Profession Tax	2,500	2,500
Rates & Taxes	1,950	1,900
Rent	-	9,360
	<u>228,293</u>	<u>230,451</u>



SCHEDULE - 10**SIGNIFICANT ACCOUNTING POLICIES & NOTES ON ACCOUNTS :****A. SIGNIFICANT ACCOUNTING POLICIES :**

- a. The Accounts have been prepared as per generally accepted accounting principles and the Income & Expenditure of the Company are accounted for on Mercantile System of Accounting.
- b. Fixed Assets are stated at cost less Depreciation. Depreciation on Fixed Assets is provided on Written Down Value method as per Schedule XIV OF THE Companies (Amendment) Act, 1988.
- c. Investments are stated at cost.
- d. The payment of Gratuity Act, 1972 is not applicable to the Company.
As such liability in respect of gratuity is not provided for.

B. NOTES ON ACCOUNTS :

- a. No depreciation has been provided on 'Land & Building' since 1998-99. The total amount involved is Rs. 1988873/- including Rs. 110419/- for the year under review.
- b. As required by the provisions of Section 217(2A) of the Companies Act, 1956 read with the Companies (Particulars of Employees) Rules, 1975, none of the Employees were in receipt of total remuneration of Rs. 60,00,000 or more during the year or Rs. 5,00,000 or more per month, where employed for part of the year.
- c. Previous year figures have been regrouped where-ever required.

3. SEGMENT REPORTING

The Company is engaged primarily in the business of investment in property and is having mainly rent income and accordingly there are no separate reportable segments as per Accounting Standard - AS 17 - 'Segment Reporting'.

4. RELATED PARTY DISCLOSURES :**Related Parties :****a) Subsidiary :**

NIL

b) Key Management Personnel :

Sri Ram Bilas Agarwal,	Director
Sri Jag Mohan Bagla,	Director
Sri Dronesh Singhania,	Director



The Disclosure of related party transactions during the year and balances as on 31st March, 2011

Nature of Transactions	Subsidiaries	Key Management Personnel	Relatives of Key Management Personnel	Total
Directors Fees	-	Rs 2700.00	-	Rs 2700.00

Deposits -

Balance at the
end of the year

5. Deferred Tax Assets/Liabilities

Due to brought forward Business losses the Company has not considered Deferred Tax Assets/Liabilities. The company has Carried Forward Business Loss of Rs. 199136/- Considering prudence the Deferred Tax Assets amounting to Rs. 59920/- has not been taken into account because of uncertainty in realising it in the near future. The Deferred Tax Liability for the year under review is NIL due to continued losses during the year.

6. Earning per share as per Accounting Standard AS-20 :-

Earning per share as per Accounting Standard AS-20	31/03/2011	31/03/2010
Profit/(Loss) after Taxation as per Profit & Loss A/c	188.011	18.283
Weighted average number of equity shares outstanding	240,000	240,000
Basic & diluted EPS (In Rs.)	0.78	0.08
(Face value Rs.10/- each)		

7. Particulars as per NBFC Directions (as required in terms of paragraph 98B of Non-Bank Financial Companies Prudential Norm (Reserve Bank) Direction's, 1998)

PARTICULARS

LIABILITY SIDE

	Amount Outstanding	Amount Overdue
(I) Loans and advances availed by the NBFC's inclusive of interest accrued thereon but not paid		
(a) Debentures : Secured	-	-
Unsecured	-	-
(Other than falling within the meaning of public deposits)		
(b) Deferred Credits	-	-
(c) Terms Loans	-	-
(d) Intercompany Loans and borrowings	-	-
(e) Commercial Papers	-	-
(f) Public Deposits	-	-
(g) Other Loans (Specify nature)	0.85	0.85
(II) Break-up (I)(f) above (Outstanding public deposits inclusive of interest accrued thereon but not paid	-	-



KHL PROPERTIES LTD.

ASSETS SIDE

(III) Break-up of Loans and advances including bills receivables (Other than those included) :

- (a) Secured
- (b) Unsecured

Amount Outstanding

(IV) Break-up of Leased Assets and Stock on hire and hypothecation loans counting towards EL/HP activities :

(V) Break-up of Investments :

a) Current Investments :

1) Quoted :

- (i) Shares : (a) Equity
- (b) Preference
- (ii) Debentures and Bonds
- (iii) Units of Mutual Funds
- (iv) Government Securities
- (v) Others (please specify)

-
-
-
-
-
-

2) Unquoted :

- (i) Shares : (a) Equity
- (b) Preference
- (ii) Debentures and Bonds
- (iii) Units of Mutual Funds
- (iv) Government Securities

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-
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b) Long Term Investments :

1) Quoted :

- (i) Shares : (a) Equity
- (b) Preference
- (ii) Debentures and Bonds
- (iii) Units of Mutual Funds
- (iv) Government Securities
- (v) Others (please specify)

2.42
-
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2) Unquoted :

- (i) Shares : (a) Equity
- (b) Preference
- (ii) Debentures and Bonds
- (iii) Units of Mutual Funds
- (iv) Government Securities
- (v) Others (please specify)

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KHL PROPERTIES LTD.

(VI) Borrower group-wise classification of all Leased Assets, Stock-on-hire and Loans and advances

Category	Amount net of provisions		
	Secured	Unsecured	Total
1) Related Parties			
a) Subsidiaries	-	-	-
b) Companies in the same group	-	-	-
c) Other related parties	-	-	-
2) Other than Related Parties	-	-	-

(VII) Investor group-wise classification of all investments (current and long terms) in shares and securities (both quoted and unquoted) :

Category	Market Value/Break up or Fair Value or NAV	Book Value (Net of Provision)
1) Related Parties		
a) Subsidiaries	-	-
b) Companies in the same group	-	-
c) Other related parties	-	-
2) Other than Related Parties	2.04	2.42

(VIII) Other Information : There are no Non-Performing Assets and no Assets have been acquired in satisfaction of debt.



KHL PROPERTIES LTD.

CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH, 2011

Pursuant to Clause 32 of Listing Agreement(s) (As Amended)

	Rupees	Rupees
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before Tax & Extraordinary Items	235,515	
Add : Adjustment for Depreciation	11,197	
Less: Dividend	(5,550)	
Operating Profit before Working Capital Changes	241,162	
Provision for Tax	(43,000)	
Direct Tax	-	
Increase in Fixed Assets	(49,725)	
Decrease in Current Assets	17,697	
Decrease in Current Liabilities	(145,730)	
Income Tax On Asst.	(4,504)	
B. CASH GENERATED FROM OPERATION	15,900	
Dividend Received	5,550	
Net Cash Flow from Operating Activities		21,450
C. NET INCREASE IN CASH & CASH EQUIVALENTS		TOTAL
		21,450
Cash & Cash Equivalents as on 01.04.2010	39,806	
Cash & Cash Equivalents as on 31.03.2011	61,256	21,450

FOR AND ON BEHALF OF THE BOARD

For N. K. JAIN & CO.
Chartered Accountants
(Firm Regn. No. 304078E)

N. K. Jain
Proprietor.

[Signature]
DIRECTOR

2, JAWAHAR LAL NEHRU ROAD,
KOLKATA - 700 013

Date : 25th June, 2011



KHL PROPERTIES LTD

C. ADDITIONAL INFORMATION AS REQUIRED UNDER PART (IV) OF SCHEDULE (VI) OF THE COMPANIES ACT, 1956 :

BALANCE - SHEET ABSTRACT AND COMPANY'S GENERAL BUSINESS PROFILE -

a. Registration Details

Registration No. 21-32293	State Code	21
Balance Sheet Date : 31.03.2011		

b. Capital raised during the year (Rs. in '000)

Public Issue	NIL	Right Issue	NIL
Bonus Issue	NIL	Private Placement	NIL

c. Position of Mobilisation & Deployment of Funds(Rs. in '000)

Total Liabilities	4,093	Total Assets	4,093
Sources of Funds:		Application of Fund:	
Paid-up Capital	2,400	Net Fixed Assets	4,159
Reserves & Surplus	1,608	Investments	242
Secured Loans	-	Net Current Assets	(308)
Unsecured Loans	85	Misc. Expenditure	-
		Accumulated Losses	-

d. Performance of the Company (Rs. in '000)

Turnover	661	Total Expenditure	426
Profit/(Loss) Before Tax	236	Profit/(Loss) after Tax	188
Earning Per Share in Rs. :	0.78	Dividend Rate %	-

e. Generic Names of Two Principal Services of the Company (As per Monetary Terms)

I T C Code	NIL
Product Description	Investment in Property
I T C Code	NIL
Product Description	Housing

FOR AND ON BEHALF OF THE BOARD

For N. K. JAIN & CO.
Chartered Accountants
(Firm Regn. No. 304078E)

N. K. Jain
Proprietor

Place : Kolkata
Date : 25th June, 2011



[Signature]
DIRECTORS