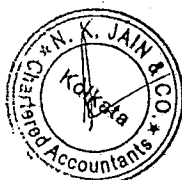


SECRETARIAL AUDIT REPORT

1. For Quarter Ended **31st December, 2015.**
2. ISIN **INE263E01018**
3. Face Value **Rs.10/-**
4. Name of the Company **M/s. KHL Properties Ltd.**
5. Registered Office Address **8, Bentinck Street, Kolkata – 700 001.**
6. Correspondence Address **8, Bentinck Street, Kolkata – 700 001.**
7. Telephone & Fax Nos. **Telephone No : 2248 6230**
Fax No. : 33-22259640
8. E-mail Address **sales@usbcosteels.com**
9. Name of the Stock Exchanges where the company's securities are listed **The Calcutta Stock Exchange Association Ltd.**

	<u>Number of Shares</u>	<u>% of Total Issue Capital</u>
10. Issued Capital	240000	100.00 %
11. Listed Capital (Exchange Wise) (as per company records)	240000	100.00 %
12. Held in Dematerialised form in CDSL	103075	42.95 %
13. Held in Dematerialised form in NSDL	NIL	NIL
14. Physical	136925	57.05 %
15. Total No.of Shares (12+13+14)	240000	100.00 %
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	N.A.	
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :		

Particulars	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CSDL	Whether intimated to NSDL	In-prin. approval pending for stock exchange
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NO CHANGES IN SHARE CAPITAL

18. Register of Members is updated (Yes/ No) **YES**
if not, updated up to which date

19. Reference of previous quarter with regards to **NIL**
excess dematerialised shares, if any.

20. Has the company resolved the mater mentioned in point **N.A.**
no. 19 above in the current quarter? If not, reason why?

21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of
request pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	NIL		
Pending for more than 21 Days	NIL		

22. Name, Telephone & Fax no. of
Compliance Officer of the Company

Sri J.M.Bagla
Telephone No. 2248-6230
Fax No. 33 -2225 - 9640

23. Name, Address, Tel.& Fax No.
Registration No. of the Auditor

N.K.Jain & Co. (Chartered Accountants)
2, Jawaharlal Nehru Road, 1st Floor
Kolkata - 700 013
Ph. : 2228 7022/8021
Registration No. : 5976

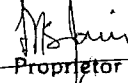
24. Appointment of common agency for
share registry work, if yes (Name &
Address)

Maheshwari Datamatics Pvt.Ltd.
6, Mangoe Lane, 2nd Floor
Kolkata - 700 001.

25. Any other details that the auditor may like to
provide (e.g. BIFR Company, delisting from
Stock Exchange, Company changed its name
etc.)

NIL

For N. K. JAIN & CO.
Chartered Accountants


Proprietor



N.K.Jain & Co.
(Chartered Accountants)
2, Jawaharlal Nehru Road
Kolkata - 700 013.
Membership No.: 5976

Place : Kolkata
Date : 30.01.2016